



Form ADV Part 2B – Brochure Supplement

for

**Kevin L. Bertonneau
707 Mount Rose Street
Reno, Nevada 89509
(775)-737-9123**

Effective: November 2, 2023

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Kevin L. Bertonneau (CRD#) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Bertonneau is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Kevin L. Bertonneau is an Investment Advisor Representative of Portfolio Medics. Mr. Bertonneau, born in December 1966, is dedicated to advising Clients of Portfolio Medics. Mr. Bertonneau graduated in 1989 with a B.A. from UCLA and a Juris Doctorate from Loyola Marymount University in 1993.

Licensing and Examinations

Series 65, May 2023

Employment History:

Investment Advisor Representative, Portfolio Medics, LLC	07/2023 to Present
Attorney, Kevin Bertonneau Attorney at Law LTD	04/2011 to Present
Manager, Horizon Capital	07/2023 to Present

Item 3 – Disciplinary Information

Mr. Bertonneau has no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business. Also, Mr. Bertonneau has not been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction, an administrative proceeding before the SEC, or any other federal regulatory authority, and/or a self-regulatory organization (SRO) proceeding. Mr. Bertonneau's FINRA Brokercheck may have additional information regarding the disciplinary history of Kevin Bertonneau that is not included in this brochure supplement (<http://brokercheck.finra.org>).

Item 4 – Other Business Activities

Mr. Bertonneau is an Attorney through his firm Kevin Bertonneau Attorney at Law LTD. His area of focus is estate planning, probate, trust administration and general business. He spends approximately 40 hours a week during market and non-market hours on this activity. He is also a manager at Horizon Capital where he provides retirement planning and financial services to clients. He spends approximately 10 hours a month in this endeavor.

Item 5 – Additional Compensation

Mr. Bertonneau does not receive additional compensation from any other outside business activity than what is listed above.

Item 6 – Supervision

Mr. Bertonneau serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

Mr. Bertonneau does not have any additional information to disclose.